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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Shuifa International Holdings (BVI) Co., Ltd (水发国际控股(BVI)有限公司)

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$200,000,000 4.00 per cent. Guaranteed Bonds due 2024 (the “Bonds”)
(Stock Code: 40624)**

**unconditionally and irrevocably guaranteed by
Shuifa Group Co., Ltd.
(水發集團有限公司)**

(incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators

**China International
Capital Corporation**

**Guotai Junan
International**

**Huatai
International**

Joint Lead Managers and Joint Bookrunners

**China
International
Capital
Corporation**

**Guotai
Junan
International**

**Huatai
International**

**Bank of
China**

**Haitong
Bank**

**CMB Wing
Lung Bank
Limited**

**CNCB
Capital**

**Haitong
International**

**SPDB
International**

**CEB
International**

**GF
Securities**

**China
Industrial
Securities
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the offering circular dated 17 March 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 25 March 2021.

Hong Kong, 24 March 2021

As at the date of this announcement, the sole director of Shuifa International Holdings (BVI) Co., Ltd (水发国际控股(BVI)有限公司) is Mr. Feng Jianzhong; and the board of directors of Shuifa Group Co., Ltd. (水發集團有限公司) comprises Mr. Wang Zhenqin, Mr. Liu Xiaojun, Mr. Zhang Chunsheng, Mr. Kong Xiangquan, Mr. Zhang Huanping and Mr. Yan Fangjie.